



# Interactive Reporting Package for Deltek Vision®

## By AMR Consulting

### ENHANCED FLEXIBILITY FOR SELECTING AND SETTING REPORT PARAMETERS

Quick, simple views of important project and financial data – Vision users no longer need to search for user-friendly reports providing this information. AMR’s **Interactive Reporting Package** allows for the modification of Vision reports to present the data in clean, interactive formats. Sample copies currently in use follow. Similar reports can be developed from scratch, allowing for the creation of reports tailored to your specific needs.

Interactive filtering for customized and ad-hoc reports, personalized for user-specific needs

Start Date10/1/2005

End Date10/31/2005

EmployeeAnn Johnson, Brenda Gray

Employee TypeEmployee, Management, Pr

OfficeBOSTON, CORPORATE, WA

DepartmentHeadquarter, Engineering, E

☐ (Select All)

☒ Headquarter

☐ Admin

☐ Architectural

☒ Engineering

☒ Environmental

☒ Interiors

☒ Transportation

Start Date12/31/2004

End Date9/30/2006

Project #NULL

EmployeeJoanne Smith, Johnathan H

Show/Hide TablesAccrual, Timesheet grouper

View Report

1 of 1

Find | Next

05 September 2017 14:59:12 31/12/2004 To 30/09/2006

COMPANY NAME

Company Tag Line

Manager Time Sheet Review

| Employee        | Code     | Starting Value(h) | Taken (h) | Total (h) |
|-----------------|----------|-------------------|-----------|-----------|
| William Apple   | Sick Lv. | 42.76             | 0.00      | 42.76     |
|                 | Vac.     | 120.03            | 0.00      | 120.03    |
| Thomas Spencer  | Sick Lv. | 26.76             | 0.00      | 26.76     |
| Joanne Smith    | Sick Lv. | 24.00             | 0.00      | 24.00     |
| Johnathan Hertz | Sick Lv. | 50.00             | 64.59     | -14.59    |
|                 | Vac.     | 256.93            | 96.93     | 160.00    |
| Steve Anderson  | Sick Lv. | 41.75             | 8.00      | 33.75     |
|                 | Vac.     | 70.47             | 24.00     | 46.47     |

| Employee       | Start Date | End Date   | Project    | Phase | Task | Name                          | Labor Code | Hours  | Date       | Status        |
|----------------|------------|------------|------------|-------|------|-------------------------------|------------|--------|------------|---------------|
| William Apple  |            |            |            |       |      |                               |            | 97.00  |            |               |
|                | 24/04/2005 | 30/04/2005 |            |       |      |                               |            | 22.00  |            | Not Submitted |
|                | 09/06/2005 | 15/06/2005 |            |       |      |                               |            | 15.00  |            | Posted        |
|                |            |            | 2000008.00 |       |      |                               |            | 15.00  |            |               |
|                |            |            |            |       |      | Highway Expansion - Blair, NE | 032        | 8.00   | 03/06/2005 |               |
|                |            |            |            |       |      |                               |            | 4.00   | 05/06/2005 |               |
|                |            |            |            |       |      |                               |            | 3.00   | 07/06/2005 |               |
|                | 25/07/2005 | 31/07/2005 |            |       |      |                               |            | 60.00  |            | Submitted     |
| Thomas Spencer |            |            |            |       |      |                               |            | 120.00 |            |               |
|                | 25/03/2005 | 31/03/2005 |            |       |      |                               |            | 80.00  |            | Posted        |
|                | 09/06/2005 | 15/06/2005 |            |       |      |                               |            | 40.00  |            | Not Submitted |
| Steve Anderson |            |            |            |       |      |                               |            | 109.00 |            |               |
|                |            |            |            |       |      |                               |            | 326.00 |            |               |

Date Range: 31/12/2004 To 30/09/2006

Page 1 of 1

Multiple tables with conditional formatting to better visualize data

Start Date: 1/1/2004 End Date: 12/31/2016 Refresh

COMPANY NAME  
Company Tag Line

Report run on: 16 October 2017 08:23:39  
Report Date Range: 01/01/2004 To 31/12/2016

### Operating Profit

| Project    | Revenue        | Hours     | Labor Cost   | Burdened Labor Cost | Direct Expense Cost | Direct Consultant Cost | Reimb Expense Cost | Reimb Consultant Cost | Operating Profit |
|------------|----------------|-----------|--------------|---------------------|---------------------|------------------------|--------------------|-----------------------|------------------|
| 0000004.00 | \$0.00         | 674.50    | \$17,172.11  | \$17,659.60         | \$0.00              | \$0.00                 | \$0.00             | \$0.00                | (\$17,659.60)    |
| 0000006.00 | \$0.00         | 178.00    | \$8,101.00   | \$8,154.65          | \$0.00              | \$0.00                 | \$0.00             | \$0.00                | (\$8,154.65)     |
| 0020202.02 | \$936,000.00   | 14,840.00 | \$355,671.00 | \$375,497.40        | \$0.00              | \$0.00                 | \$0.00             | \$0.00                | \$560,502.60     |
| 1999004.00 | \$36,155.29    | 272.40    | \$8,752.73   | \$9,158.27          | \$0.00              | \$0.00                 | \$709.25           | \$147.00              | \$26,140.77      |
| 1999010.00 | \$327,304.55   | 660.00    | \$20,945.93  | \$22,369.89         | \$951.00            | \$813.00               | \$946.85           | \$3,650.00            | \$298,573.81     |
| 1999016.00 | \$74,707.99    | 431.00    | \$12,434.55  | \$13,503.49         | \$0.00              | \$0.00                 | \$1,664.80         | \$6,368.00            | \$53,171.70      |
| 1999020.00 | \$33,991.77    | 332.00    | \$9,034.74   | \$10,426.80         | \$0.00              | \$0.00                 | \$1,926.80         | \$1,510.00            | \$20,128.17      |
| 1999025.00 | \$4,929.59     | 46.00     | \$1,161.31   | \$1,161.31          | \$0.00              | \$100.00               | \$415.00           | \$450.00              | \$2,803.28       |
| 2000002.00 | \$51,624.95    | 151.00    | \$5,269.18   | \$5,498.99          | \$0.00              | \$0.00                 | \$693.25           | \$2,042.00            | \$43,390.71      |
| 2000002.01 | \$23,152.12    | 156.20    | \$4,884.93   | \$5,114.74          | \$33.00             | \$0.00                 | \$163.00           | \$0.00                | \$17,841.38      |
| 2000002.02 | \$8,199.50     | 91.00     | \$2,367.12   | \$2,558.63          | \$0.00              | \$0.00                 | \$344.50           | \$350.00              | \$4,946.37       |
| 2000002.03 | \$12,620.00    | 153.00    | \$3,327.03   | \$4,570.83          | \$0.00              | \$0.00                 | \$0.00             | \$2,000.00            | \$6,049.17       |
| 2000004.00 | \$126,726.50   | 930.00    | \$18,643.84  | \$18,643.84         | \$0.00              | \$0.00                 | \$9,192.00         | \$20,305.00           | \$78,585.66      |
| 2000008.00 | \$75,720.05    | 633.75    | \$31,557.56  | \$31,557.56         | \$0.00              | \$0.00                 | \$2,983.65         | \$4,362.50            | \$36,816.34      |
| 2000009.00 | \$34,851.00    | 300.00    | \$7,515.00   | \$8,394.93          | \$0.00              | \$0.00                 | \$1,920.00         | \$0.00                | \$24,536.07      |
| 2000010.00 | \$35,312.00    | 320.00    | \$7,475.00   | \$7,475.00          | \$0.00              | \$0.00                 | \$2,162.00         | \$0.00                | \$25,675.00      |
| 2000012.00 | \$148,000.60   | 1,335.00  | \$29,060.00  | \$29,060.00         | \$0.00              | \$0.00                 | \$16,924.55        | \$0.00                | \$102,016.05     |
| 2002002.00 | \$34,989.00    | 500.00    | \$21,552.00  | \$21,552.00         | \$0.00              | \$0.00                 | \$58.00            | \$12,200.00           | \$1,179.00       |
|            | \$1,964,284.91 | 22,003.85 | \$564,925.03 | \$592,357.93        | \$984.00            | \$913.00               | \$40,103.65        | \$53,384.50           | \$1,276,541.83   |

Clearly show project operating profit and interactively sort based on any column data.  
Filter by PM to gauge performance.

Start Period: 200501 End Period: 200507 View Report

Company: BOSTON, CORPORATE, WA Department: Headquarter, Admin, Archit

Project Manager: Empty, William, Apple, Jam

COMPANY NAME  
Company Tag Line

Operating Profit

Report run on: Tuesday, September 5, 2017 3:13:18 PM  
Report Period Range: 200501 To 200507

| Org - Project #                                 | WBS2 | WBS3 | Direct Salaries | Expenses and Subs | Fees           | Exp and Subs Earned | Cost of Capital | Gross Margin   | Multiplier | JTD Gross Margin | Project Manager |
|---|------|------|-----------------|-------------------|----------------|---------------------|-----------------|----------------|------------|------------------|-----------------|
| BO-AD - Boston Admin                            |      |      | \$10,024.00     | \$0.00            | \$0.00         | \$0.00              |                 | (\$10,024.00)  | 0.00       |                  |                 |
| BO-AR - Boston Architecture                     |      |      | \$269,043.18    | \$192,162.15      | \$519,852.54   | \$101,741.35        |                 | \$160,388.56   | 1.93       |                  |                 |
| BO-EN - Boston Engineering                      |      |      | \$83,094.00     | \$56,964.54       | \$225,492.13   | \$48,834.11         |                 | \$134,267.70   | 2.71       |                  |                 |
| 0000001.00 - Boston Engineering                 |      |      | \$230.00        | \$0.00            | \$0.00         | \$0.00              |                 | (\$230.00)     | 0.00       |                  |                 |
| 0000002.00 - Boston Engineering                 |      |      | \$449.00        | \$0.00            | \$0.00         | \$0.00              |                 | (\$449.00)     | 0.00       |                  |                 |
| 0000003.00 - Boston Engineering                 |      |      | \$336.00        | \$0.00            | \$0.00         | \$0.00              |                 | (\$336.00)     | 0.00       |                  |                 |
| 0000004.00 - Boston Engineering                 |      |      | \$3,864.00      | \$0.00            | \$0.00         | \$0.00              |                 | (\$3,864.00)   | 0.00       |                  |                 |
| 0000005.00 - Boston Engineering                 |      |      | \$449.00        | \$0.00            | \$0.00         | \$0.00              |                 | (\$449.00)     | 0.00       |                  |                 |
| 0000006.00 - Boston Engineering                 |      |      | \$288.00        | \$0.00            | \$0.00         | \$0.00              |                 | (\$288.00)     | 0.00       |                  |                 |
| 0000007.00 - Boston Engineering                 |      |      | \$0.00          | \$0.00            | \$0.00         | \$0.00              |                 | \$0.00         | 0.00       |                  |                 |
| 2000001.00 - Civil                              |      |      | \$35,120.00     | \$45,107.04       | \$93,706.00    | \$36,976.61         |                 | \$50,455.57    | 2.67       |                  |                 |
| 2000011.00 - Belmont Park                       |      |      | \$12,001.00     | \$5,027.50        | \$36,371.59    | \$5,027.50          |                 | \$24,370.59    | 3.03       |                  |                 |
| 2000011.01 - Belmont Park Revision              |      |      | \$30,357.00     | \$6,830.00        | \$95,414.54    | \$6,830.00          |                 | \$65,057.54    | 3.14       |                  |                 |
|   |      |      | \$30,357.00     | \$6,830.00        | \$95,414.54    | \$6,830.00          |                 | \$65,057.54    | 3.14       |                  | Emily, Davisson |
| 2000099.00 - Boston Engineering                 |      |      | \$0.00          | \$0.00            | \$0.00         | \$0.00              |                 | \$0.00         | 0.00       |                  |                 |
| 2002502.00 - Newtown Village Airport Renovation |      |      | \$0.00          | \$0.00            | \$0.00         | \$0.00              |                 | \$0.00         | 0.00       |                  |                 |
| CO-AD - Corporate                               |      |      | (\$157,194.40)  | \$450,000.00      | \$0.00         | \$0.00              |                 | (\$292,805.60) | 0.00       |                  |                 |
| DC-AD - Washington Admin                        |      |      | \$0.00          | \$0.00            | \$0.00         | \$0.00              |                 | \$0.00         | 0.00       |                  |                 |
| DC-AR - Washington Architecture                 |      |      | \$3,628.00      | \$325.00          | \$0.00         | \$0.00              |                 | (\$3,953.00)   | 0.00       |                  |                 |
| DC-EN - Washington Engineering                  |      |      | \$0.00          | \$0.00            | \$0.00         | \$0.00              |                 | \$0.00         | 0.00       |                  |                 |
| SF-AD - San Fran Admin                          |      |      | \$7,285.00      | \$0.00            | \$0.00         | \$0.00              |                 | (\$7,285.00)   | 0.00       |                  |                 |
| SF-AR - San Fran Architectural                  |      |      | \$166,574.85    | \$4,489.55        | \$285,526.77   | \$38,145.98         |                 | \$152,608.35   | 1.71       |                  |                 |
| SF-EN - San Fran Engineering                    |      |      | \$711,916.13    | \$22,276.15       | \$2,388,258.79 | \$7,628.81          |                 | \$1,661,695.32 | 3.35       |                  |                 |
|   |      |      | \$1,094,370.76  | \$726,217.39      | \$3,419,130.23 | \$196,350.25        |                 | \$1,794,892.33 | 3.12       |                  |                 |

Period Range: 200501 To 200507 Page 1 of 1

Themes to match your  
firm's branding

**Deltek**  
Partner